

Brandywine
MERGERS & ACQUISITIONS

Premium Auto Repair Shop (Delaware County)

Client #10371

This company is an established auto repair shop that offers extensive vehicle maintenance and repair services to their customers at affordable prices. In operation for more than 35 years their sole goal to put happy customers back on the road in a minimal amount of time.

As an ASE-Certified shop the company's mechanics have extensive experience with both domestic and import vehicles.

In recent years the company, unlike many others in their space, has invested in new technology and software to improve the customer experience.

Their facility includes four bays, ample parking, and a prime location with significant frontage at a high traffic intersection. The real estate is available for sale at the current asking price of \$450,000 and the owners are expecting it would be purchased in conjunction with the business.

The owners are planning for retirement; however, they will remain involved during a transition period subject to mutually agreeable terms to ensure the continued success of the business.

Revenue and Adjusted EBITDA for 2019 was approximately \$1.1M and \$215K respectively. The \$215K reflects profitability after \$100,000 is paid in replacement salary for the owners.

The business represents an opportunity to acquire a well-established business and capitalize on its long-standing success.

To learn more, please contact us at 484-534-8600 x100 or info@bma1.com.